



Unity Bank



Reliance Bank

Personal Membership Application Form

On application for membership your account will be charged a \$10 share which confers rights and obligations under the Bank's Constitution which you can obtain on request.

I hereby apply to become a Member of: Unity Bank Reliance Bank

Before proceeding with this application, you should read our Privacy Notification which is available at <https://www.unitybank.com.au/privacy-statement.html>, by request at any branch or by calling us on 1300 36 2000. The Privacy Notification sets out key information about why we're collecting your personal information, and how we use, disclose and secure it.

Personal Details

Mr Mrs Miss Ms Other

Membership Number:

First Name(s):

Email Address:

Middle Name: Last Name:

Work Phone: Home Phone / Mobile:

Residential Address (mandatory):
State: Postcode:

Date of Birth: Gender: M F

Mailing Address: (write "as above" if same)
State: Postcode:

Occupation:

Employer:

Other Names I am known by:

Nominate an Account Password (max 19 characters) Mandatory

PayID Mobile Email

Other commonly known names do not include nicknames, abbreviations or Anglicised versions of a given names — e.g. Joe for Giuseppe. If you are in doubt, record the name(s) above.

Tax Residency

I certify that (please select one answer only): I am a tax resident of Australia only OR

I am a tax resident of the following foreign countries and am not a tax resident of any other foreign country:

Country: Taxpayer Identification Number (TIN)*:

Country: Taxpayer Identification Number (TIN)*:

*The TIN is the taxpayer identification number used in the relevant country. If you do not have a TIN for a country you are a tax resident of please explain why, being either (A) the country does not issue TINs to residents or (B) other reason why you do not have a TIN (with explanation).

Country: Reason (A) or (B): Explanation for (B):

Country: Reason (A) or (B): Explanation for (B):

Providing your Tax File Number

TFN, Please use this TFN for all my accounts:

TFN Exemption Type:

Selecting your Accounts and Facilities

Choice of Account Types (please tick):

- | | | |
|---|---|--|
| <input type="checkbox"/> S1 Access Savings Account | <input type="checkbox"/> S4 Christmas Club Account | <input type="checkbox"/> S7 Bonus Saver Account |
| <input type="checkbox"/> S2 Budget Savings Account | <input type="checkbox"/> S5 Cash Management Account | <input type="checkbox"/> S8 Pension Security Account |
| <input type="checkbox"/> S3 Special Purpose Account | <input type="checkbox"/> S6 Power Up eSaver Account | <input type="checkbox"/> Term Deposit |
| | | <input type="checkbox"/> S12 MoneyMAX Account |

Choice of Account Facilities (please tick):

- VISA debit card (Not available for accounts where the method of operation requires more than one signature & not available for the S12 MoneyMAX)
- Internet / Phone Banking

*Please use my email address: - To send me statements and notices for all my banking and loan accounts; or
- To tell me that they are available to view or download from your Internet Banking site.

I understand that: - The Bank will not post me paper statements and notices
- I need to check my emails regularly
- I can revert to receiving paper statements (fees may apply) and notices in the post at any time.

Signature

Signature: Date:

Related Memberships

Full name of Related Member: Their Membership Number (If known):

Relationship to you: Related Member's Signature:

Office Use Only

Membership Number: Date of Admission to Membership:

Shares: Shareholder Non Shareholder

Verification of Identity Details:

Member Identification Procedure – Individual carried out and document(s) produced. Access Facilities Action List

VISA card ordered

Internet Banking / Phone Banking activated

Operator Name: No.: Signature: Date:



Unity Bank
you first always

Level 7, 217 Clarence Street Sydney NSW 2000
p: 1300 36 2000 f: 02 8263 3277
mail@unitybank.com.au
www.unitybank.com.au



Reliance Bank
you first always

203-209 Russell Street Bathurst NSW 2795
p: 13 24 40 f: 02 6334 8825
mail@reliancebank.com.au
www.reliancebank.com.au

MAILING ADDRESS: PO Box K237 HAYMARKET NSW 1240

Reliance Bank is a division of Unity Bank Limited. ABN 11 087 650 315 AFSL / Australian Credit Licence 240399.